

# Unlisted Securities Form

## Form reference H112

BARCODE  
INTERNAL USE ONLY

Complete this form if you want to purchase unlisted securities issued by a trading company.

You must complete sections 1 to 5.

Your financial adviser must complete section 6.

**Transactions involving unlisted securities are subject to an evaluation charge. We may reject your request, in which case the evaluation charge cannot be recovered. The evaluation charge applies to each transaction.**

**Conditions apply to the investments we will permit. Refer to H112G Unlisted Securities Form guidance for details.**

**We will only be able to process your request if you have received advice from your financial adviser, or you are a certified sophisticated investor.**

### Quick actions:

## 1. Member details

Forename(s)

Hornbuckle plan number

Surname

Email

Date of birth

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## 2. Company details

Company name

Company number

Registered address

Main business activity

Contact name

Postcode

Tel no

Country of incorporation

Email

### 3. Investment details

Please select from the list below the type of security you want to invest in:

Ordinary shares

Preference shares

Corporate bonds

Loan notes

Other (please specify)

ISIN

Country of issue

Quantity

Price per security (indicative)

£

Total consideration (indicative)

£

What percentage of the company's issued share capital / debt does your investment represent?

What percentage of the company's issued share capital / debt is already owned by you and anyone connected to you?

Less than 1%

Less than 1%

If more than 1%, please specify

If more than 1%, please specify

Are you now, or have you ever been a director of the company?

Yes

No

Are you now, or have you ever been an employee of the company?

Yes

No

Do you have any other connection with the company except that of an arm's length investor?

Yes

No

If "yes", please provide details

The following section applies only to fixed interest securities e.g. preference shares and loan notes:

Maturity date

Annual interest rate

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%

Frequency of payments:

Annually

Quarterly

Monthly

Other (please specify)

Security

## 4. Transaction details

How will your plan acquire the investment?

Purchase from the  
issuing company

Purchase from you or a  
connected person

Purchase from an  
unconnected person

In specie contribution

In specie transfer

If you will be making an in specie contribution you will also need to complete the relevant contribution form.

Vendor contact details

## 5. Member declarations

I confirm that the main business activity of the company I have named in section 2 of this form is the carrying on of a trade, profession or vocation.

I confirm that my Hornbuckle plan, together with any associated persons, does not and will not at any point in future have "control" (as defined in s.450 Corporation Tax Act 2010) of the company I have named in section 2 of this form.

I confirm that neither I nor any person connected to me is a "controlling director" (as defined in s.452(2) Corporation Tax Act 2010) of the company I have named in section 2 of this form.

I confirm that my Hornbuckle plan will not hold any interest in the company I have named in section 2 of this form for the purpose of enabling me or any person connected to me to use the property of the company.

I authorise Embark Services Limited to request such information from the company I have named in section 2 of this form as you in your absolute discretion may deem necessary in relation to my investment.

I acknowledge and accept that neither Embark Services Limited nor Hornbuckle Mitchell Trustees Limited have provided me with any advice as to the suitability of the investment for my financial needs and circumstances, and that I am solely responsible for the choice of the investment.

I agree to indemnify and hold blameless Embark Services Limited and Hornbuckle Mitchell Trustees Limited with respect to any losses to my Hornbuckle SIPP plan and to me personally as a result of my decision to place the investment.

I acknowledge that Embark Services Limited may refuse to place the investment according to my request if my request contravenes the terms of the Permitted Investment Schedule, or for any other reason at your absolute discretion.

I acknowledge that my instruction will not be executed until Embark Services Limited has been able to obtain and review all documents and information relating to the investment to your complete satisfaction, and agree to indemnify and hold blameless Embark Services Limited and Hornbuckle Mitchell Trustees Limited with respect to any losses to my Hornbuckle SIPP plan and to me personally resulting from any delays in executing my instruction.

I acknowledge and accept that if the unlisted securities to which this form relates are held in certificated form any share certificates relating to the investment will be held by Hornbuckle Mitchell Trustees Ltd and that the costs of the custody service provided by Hornbuckle Mitchell Trustees Ltd will be payable from my Hornbuckle plan as per the current fee schedule.

Member signature

Print name

Date

D D M M Y Y

## 6. Adviser details

Adviser name	Firm name	Firm FCA reference
Have you provided a personal recommendation to the plan member in relation to their investment in the company named in section 2 of this form?	Yes	No
If "no", have you established that the plan member is a "certified sophisticated investor" as defined in COBS 4.12.7R?	Yes	No
		If "yes", please attach a copy of H119 Member Certification Form.
		If you have not provided a personal recommendation to the plan member, or established that they are a certified sophisticated investor, we will be unable to process the investment request.
Have you agreed with the plan member that we should pay you a fee from the SIPP plan in relation to this investment?	Yes	No
		If "yes", please make sure that you and the plan member have completed H108 Adviser Charging Form.
Adviser signature		
<input type="text"/>		
Print name	Date	
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## Checklist

Before submitting this form please make sure:

You have completed all of the sections of the form.

You have read and understood the guidance on completing the form contained in H112G Unlisted Securities Form guidance.

You have attached copies of any additional documents required, as set out in appendix III of H112G Unlisted Securities Form guidance.

You have attached copies of any other application / subscription forms required in order to effect the purchase or transfer of the securities.

Your financial adviser has completed section 6 of the form.

### Where to send

Hornbuckle, Tyman House, 42 Regent Road  
Leicester LE1 6YJ

### Get in touch

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