

# Member Contribution Form

BARCODE  
INTERNAL USE ONLY

## Form reference H102

Complete this form if you intend to pay contributions to your Hornbuckle plan.

You must complete all sections of this form.

### Quick actions:

If you are completing this form as a supplement to H101 SIPP Application Form (Core) you do not have to complete section 1 or sign section 5.

I am completing this form as a supplement to H101 SIPP Application Form (Core)

## 1. Member details

Forename(s)

Hornbuckle plan number

Surname

Email

Date of birth

Address

D D M M Y Y

National Insurance number

Postcode

If you do not have a National Insurance number please tick here

### Lifetime Allowance Protection:

If you hold Enhanced or Fixed Protection any contribution paid to your plan will result in the loss of your protection. You should speak to your financial adviser.

### Money Purchase Annual Allowance (MPAA):

Have you triggered the Money Purchase Annual Allowance (MPAA)?

Yes

No

If 'Yes' please supply us with your written confirmation provided by the scheme administrator if other than Hornbuckle, and refer to H102 Member Contribution Form guidance

## 2. Employment status

I am (please tick one):

Employed

Self-employed

A pensioner

A child under the age of 16

Other

If you have selected "other" from the list above, please confirm which of the following best describes your status:

Caring for one or more children aged under 16

Caring for a person aged 16 or over

In full time education

Unemployed

Other

If you have selected "other", please provide details



## 5. Source of funds cont'd

If you have selected "other", please provide details

## 6. Member declarations

I declare that in any given tax year the total contributions to any registered pension schemes in respect of which I am entitled to tax relief under section 188 of the Finance Act 2004 will not exceed the higher of (a) the basic amount or (b) my relevant UK earnings for that tax year, within the meaning of section 189 of the Finance Act 2004.

I declare that the declaration I have given above is, to the best of my knowledge and belief, correct.

I declare that the particulars I have provided in this application are, to the best of my knowledge and belief, correct and complete.

I declare that I will give notice to Embark Services Limited if an event occurs as a result of which I am no longer entitled to tax relief for my contributions pursuant to section 188 of the Finance Act 2004, and I will give that notice no later than the later of (a) the 5th April in the year of assessment in which the event occurs and (b) the date which is 30 days after the occurrence of the event.

I am the member named in section 1

I am making these declarations on the member's behalf, and I am:

The parent or guardian  
of the member

The member's attorney or receiver,  
or another person managing and  
administering the member's affairs

A person with power of attorney  
in relation to the member's  
affairs

I have received financial advice in relation to this transaction

Yes

No

Member signature

Print name

Date

D D M M Y Y

## Checklist

Before submitting this form please make sure:

You have completed all of the relevant sections of the form.

You have read and understood the guidance on completing the form contained in H102G Member Contribution Form guidance.

### Where to send

Hornbuckle, Tyman House, 42 Regent Road  
Leicester LE1 6YJ

### Get in touch

Tel: 0844 728 9090 Fax: 0845 125 6700  
clientservicing@hornbuckle.co.uk  
www.hornbuckle.co.uk

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